

SEMINAR
“MERGERS AND ACQUISITIONS”
on 3rd December, 2018
at BSE’s INTERNATIONAL CONVENTION HALL

PROGRAM

10.00 AM - 10.45 AM	Registration & Tea Coffee
10.45 AM - 11.30 PM	<ul style="list-style-type: none"> • Opening Remarks by Mr. Manoj Sonawala, Member Law Committee • Welcome Speech by Mr. Shaunak Thacker, Chairman, IMC 's Law Committee • Theme Address by Mr. Ashishkumar Chauhan, MD & CEO, BSE • Keynote Address by Mr. M K Sharma, Ex-Chairman ICICI Bank • Special address by Dr. Rajesh Agrawal, Regional Director ICSI • Special address by CA Sandeep Jain, Chairman WIRC, ICAI
11.30 PM - 12.15 PM	<p>Going beyond tangible assets -IP the most valuable intangible assets</p> <p>Moderator : Mr. Nishith Desai, Founder, Nishith Desai Associates</p> <p>Panel Speakers : Mr. Anand Desai, Managing Partner, DSK Legal Ms. Simone Reis, Nishith Desai Associates Ms. Aarushi Jain, Nishith Desai Associates Mr. S Balasubramaniam, Consultant & Mentor, Pune</p>
12.15 PM - 1.15 PM	<p>Regulatory and Policy Changes</p> <ul style="list-style-type: none"> • Regulatory Reforms - An analysis of its efficacy • Regulatory Relaxations and their outcomes • Roadmap to align it with the Global Best Practices • Changes in the foreign investment policy and its impact <p>Moderator : Mr. Khushroo Panthaky, Director, Grant Thornton Advisory Pvt Ltd</p> <p>Panel Speakers : Mr. Nehal Vora, Chief Regulatory Officer, BSE Ltd. Mr. Sudhir Bassi, ED, Capital Market Group , Khaitan & Co. Mr. Sanjay Asher, Senior Partner, Crawford Bayley & Co. Mr. Abhijit Joshi, Managing Partner, Veritas Legal Mr. Bahram Vakil, Senior Partner, AZB & Partners</p>

1.15 PM - 2.00 PM	Lunch
2.00 PM - 3.30 PM	Impact of GAAR & Double Taxation on M & A Mr. Hiten Kotak, M&A Tax Leader, PwC India Mr. Ketan Dalal, Partner, Katalyst Advisors LLP
	Tax Reforms _ Nitty-gritty Moderator : Mr. Ketan Dalal, Managing Partner, Katalyst Advisors LLP Panel Speakers : Mr. Hiten Kotak, M&A Tax Leader, PwC India Mr. Amrish Shah, M&A, Tax Head, Deloitte Mr. Girish Vanvari, Managing Partner Transaction Square
3.30 PM - 4.00 PM	Networking & Tea
4.00 PM - 5.15 PM	Negotiating a Deal -Emerging Trends Mr. Ashok Barat, VP, The Council of EU Chambers of Commerce GAAR - Impact on Merger schemes under The Companies Act Mr. Bharat Vasani, Partner, Cyril Amarchand Mangaldas Challenges faced into Mergers/Acquisitions Mr. Shailesh Haribhakti, Chairman L & T Finance Holdings Ltd.
5.15 PM - 6.15 PM	Factors Driving Acquisition of Stressed Assets through IBC, Hostile Takeovers, Value Dilution and Destruction, Merger Review Process, Gun Jumping Moderator : Ms. Nisha Poddar, Anchor, M & A Specialist, Deputy Editor, CNBC TV18 Panel Speakers : Mr. Mukul Shrawat, Member, NCLT, Mumbai Ms. Falguni Shah, M&A Tax Partner, PwC India Mr. Dhinal Shah, Partner, E & Y Mr. Kanaiya Thakker, Jt. President & Head Legal, Ambuja Cement Ms. Medha Marathe, Sr. Associate, AZB & Partners
6.15 PM - 6.30 PM	Valedictory Session - Vote of Thanks by Mr. Pradeep Kapadia, Member, IMC's Law Committee.